

Sakshi Sachdeva & Associates

Company Secretaries

To
The Board of Directors
Globus Power Generation Limited
(formerly known as Globus Constructors
& Developers Limited)
C-165, Naraina Industrial Area,
Phase-I, New Delhi – 110028

Reconciliation of Share Capital Audit Report

(Reconciliation of Share Capital Audit Certificate as per regulation 55A of the SEBI (Depositories and Participants) (Second Amendment) Regulations, 2003)

1. For Quarter ended : 31st March, 2014
2. ISIN : INE064L01015
3. Face Value : Rs. 10/- each
4. Name of the Company : Globus Power Generation Limited (formerly known as Globus Constructors & Developers Limited)
5. Registered Office Address : C-165, Naraina Industrial Area, Phase-I, New Delhi-110028
6. Corresponding Address : A - 60, Naraina Industrial Area, Phase-I, New Delhi-110028
7. Telephone & Fax Nos. : 011-41411071
8. Email Address : globuscdf@gmail.com
9. Names of Stock Exchanges where the Company's securities are listed : Bombay Stock Exchange
Delhi Stock Exchange

	Number of Shares	% of the total issued capital
10. Issued Capital		
Equity Shares	74,748,480	80.59
Preference Shares	18,000,000	19.41
11. Listed Capital (Exchange Wise)		
Bombay Stock Exchange	30,466,176	32.85
Delhi Stock Exchange	3,09,615	0.33
12. Held in dematerialized form in CDSL	1,226,249	1.32
13. Held in dematerialized form in NSDL	27,130,536	29.25
14. Physical		
Equity Shares	46,391,695	50.02
Preference Shares	18,000,000	19.41
15. Total	92,748,480	100.00



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16. Reasons for difference if any, between (10&11), (10&15), (11&15) : The Company has filed the listing application for allotted Equity shares with Bombay Stock Exchange and same is awaited.
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (specify the names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
19. Reference of previous quarter with reference to excess dematerialized shares : N.A.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending after more than 21 days	NIL	NIL	NIL

22. Name and Telephone No. of the Compliance Officer of the Company : Mr. Pawan Kumar Agarwal
Tel No.: 011-41411071
23. Name, Address, Tel No. & Regn No. of the Auditor : Ms. Sakshi Seth
M/s Sakshi Sachdeva & Associates
Address: J5/146, Rajouri Garden, New Delhi - 110027
Tel No.: +91 9818296289
CP No.: 8050
24. Appointment of Common Agency for Share Registry Work : Beetal Financial & Computer Services Private Limited
Address: Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Complex, New Delhi - 110062

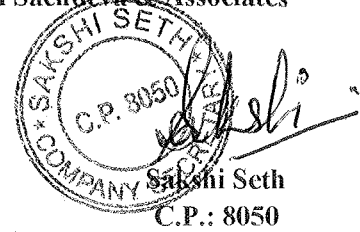


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25. Any other detail that the auditor may : NIL
like to provide (e.g. BIFR Company,
delisting from SE)

For Sakshi Sachdeva & Associates



Date: April 21, 2014
Place: New Delhi

Sakshi Seth
C.P.: 8050