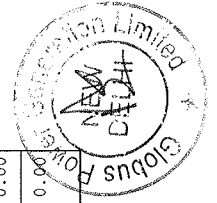


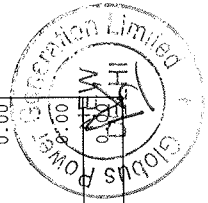
ANNEXURE II
 SCRIP CODE : 526025 SCRIP NAME : GLOBUS POWER GENERATION LTD SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	0	0	0	0.00	0.00	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0.00
(C)	BODIES CORPORATE	11	56004961	11722657	74.92	74.92	0.00
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS RBI EMP. WELFARE FUND ESOP/ESOS TRUSTS	0	0	0	0.00	0.00	0.00
	SUB-TOTAL (A) (1)	11	56004961	11722657	74.92	74.92	0.00
(2)	FOREIGN						
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0.00
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0.00
(D)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0.00



SCRIP CODE : SCRIP NAME : GLOBUS POWER GENERATION LTD SCRIP TYPE :- EQUITY

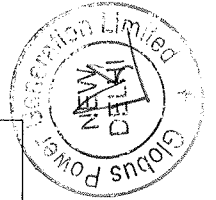
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS EMP. WELFARE FUND TRUST ESOP/ESOS	0	0	0	0	0	0	0	0	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0	0	0	0	0	0.00	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	11	56004961	11722657	74.92	74.92	0	0	0	74.92	0	0.00
(B)	PUBLIC SHAREHOLDINGS											
(1)	INSTITUTIONS											
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(B)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(C)	CENTRAL GOVERNMENT/ STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(F)	FOREIGN INSTITUTIONAL INVESTORS	4	14800000	14800000	19.80	19.80	0	0	0	19.80	0	0.00
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(H)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
(I)	ANY OTHER FOREIGN FIN INST FOREIGN MUT. FUND F. I./BANKS STRESSED ASSET STABILISATION FUND STATE FIN. CORP.	0	0	0	0.00	0.00	0	0	0	0.00	0	0.00
	SUB-TOTAL (B) (1)	4	14800000	14800000	19.80	19.80	0	0	0	19.80	0	0.00



SCRIP CODE : GLOBUS POWER GENERATION LTD SCRIP TYPE :- EQUITY

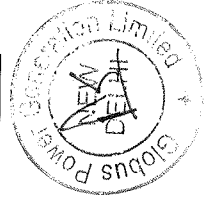
(2)	NON-INSTITUTIONS												
(A)	BODIES CORPORATE	37	2718436	1426300	3.64	3.64	0	0	0.00				
(B)	INDIVIDUALS	15914	260613	43358	0.35	0.35	0	0	0.00				
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH												
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	6	844519	244519	1.13	1.13	0	0	0.00				
(C)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0	0.00				
(D)	ANY OTHER TRUSTS DIRECTORS & THEIR RELATIVES FOREIGN NATIONALS ESCROW ACCOUNT MARKET MAKER NRI OCS SOCIETIES CLEARING MEMBERS SHARES INTRANSIT HUF NRIS/OCBS FOREIGN CORPORATE BODIES PARTNERSHIP FIRMS CUSTODIAN OF ENEMY PROPERTY FOREIGN COLLABORATORS ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0	0.00				
	SUB-TOTAL(B)/(2)	15968	3943519	1834128	5.28	5.28	0	0	0.00				
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	15972	18743519	16634128	25.08	25.08	0	0	0.00				
	TOTAL (A) + (B)	15983	74748480	28356785	100.00	100.00	0	0	0.00				
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED												
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0	0.00				
2	PUBLIC	0	0	0	N. A.	0.00	0	0	0.00				
	GRAND TOTAL (A) + (B) + (C)	15983	74748480	28356785	N. A.	100.00	0	0	0.00				

*** 44282304 SHARES ARE ALLOTTED BUT NOT LISTED/ADMITTED/TRADING APPROVAL AWAITED.***



INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP NAME : GLOBUS POWER GENERATION LTD SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/03/2014

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-			
	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES
HELD BY PROMOTER/PROMOTER GROUP	18000000	100.0000	19.4073
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	18000000	100.0000	19.4073
WARRANTS:-			
	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	92748480	N.A.	100.0000



(I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SCRIP CODE :

SCRIP NAME : GLOBUS POWER GENERATION LTD

SCRIP TYPE :- EQUITY

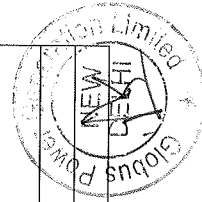
SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES	TOTAL SHARES (INCL. -UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLASE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS		
1	PANDORA DEVELOPERS AND INFRASTRUCTURE PRIVATE LIMITED (3)	3896096	5.21	0	0.00	0.00				
2	A. T. INVORIN INDIA PVT LTD (2)	7740726	10.36	0	0.00	0.00				
3	CELLPHONE CREDIT & SECURITIES INDIA PVT LTD (2)	7740726	10.36	0	0.00	0.00				
4	LISHA PROPERTIES PRIVATE LIMITED (2)	18313675	24.50	0	0.00	0.00				
5	SACHI PROPERTIES PRIVATE LIMITED (2)	18313738	24.50	0	0.00	0.00				
	TOTAL	56004961	74.92	0	0.00	0.00				

(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C), INDICATED IN STATE NUMBER -MENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL. -UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				AS A % OF TOTAL WARRANTS HELD	AS A % OF GRAND TOTAL (A)+(B) OF WARRANTS HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ARES DIVERSIFIED	3725000	4.98					
2	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	3700000	4.95					
3	ELM PARK FUND LIMITED	3700000	4.95					
4	ECOS MULTI STRATEGY FUND LTD	3675000	4.92					
	TOTAL	14800000	19.80					

(I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C), INDICATED IN STATE NUMBER -MENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL. -UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
				AS A % OF TOTAL WARRANTS HELD	AS A % OF GRAND TOTAL (A)+(B) OF WARRANTS HELD	AS A % OF TOTAL CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL CONVERTIBLE SECURITIES OF THE SAME CLASS	
	NOT APPLICABLE							
	TOTAL	0	0.00					



SCRIP CODE : SCRIIP NAME : GLOBUS POWER GENERATION LTD SCRIIP TYPE :- EQUITY
 (I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	PROMOTER/PROMOTER GROUP /PUBLIC
1	PANDORA DEVELOPERS AND INFRASTRUCTURE -PRIVATE LIMITED	600000	0.80	PROMOTER GROUP COMPANY
2	ARES DIVERSIFIED	3725000	4.98	PUBLIC
3	ELM PARK FUND LIMITED	3700000	4.95	PUBLIC
4	EOS MULTI STRATEGY FUND LTD	3675000	4.82	PUBLIC
5	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	3700000	4.95	PUBLIC
6	PANDORA DEVELOPERS & INFRASTRUCTURE PVT -LTD	3250000	4.35	PROMOTER GROUP COMPANY
	TOTAL	18650000	24.95	

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.
	TOTAL		

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.
	TOTAL		

Certified true Copy
 For Globus Power Generation Limited

M. S. Srinivasan
 Director

Director